

“Form G

Invitation of Resolution Plans

*(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)*

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF TECPRO SYSTEMS LIMITED**

Sl. No.	Particulars	
1	NAME OF CORPORATE DEBTOR	Tecpro Systems Limited
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	November 7, 1990 (Pvt Ltd) July 10, 2006 (converted into Public Ltd)
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registered under Companies Act 1956, Registrar of Companies (ROC) - Chennai, Ministry of Corporate Affairs
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L74899DL1990PLC041985
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	106, Vishwadeep Tower Plot No. 4, District Centre, Janak Puri, New Delhi, Delhi 110 058
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	07/08/2017 (As per Order of NCLT dated 07/08/2017 in Company Petition No. C.A. No. (IB) 197 (PB)/2017)
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	04/05/2018 (270 days from the Insolvency Commencement date)
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	12/02/2018
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Electronic
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	15/02/2018 (Invitation not in Form G was issued for prospective resolution applicants on 04/11/17)
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	CD website notification dated 15/02/2018 (website : <a href="http://www.tecprosystems.com/">http://www.tecprosystems.com/</a> ) (EOI was posted in CD's website on 4/11/2017 and through Digital advertisement (TOI) dated 28/11/2017 for expressing interest by prospective resolution applicants)
12	DATE OF ISSUE OF EVALUATION MATRIX	20/02/2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Electronic
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	16/04/2018
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	Sealed Envelope by Post/by hand to RP at the Correspondence Address
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Mr. Venkatesan Sankaranarayanan, D 301, Sreevatsa Residency, 10 G N Mills Post, Mettupalayam Road, Coimbatore - 641029
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	Ernst & Young LLP, Tidel Park, 6th & 7th Floor -A Block (Module 601, 701-702), No.4, Rajiv Gandhi Salai, Taramani, Chennai - 600113
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-001/IP-P00123/20172018/10265

(Sd/-)

Mr. Venkatesan Sankaranarayanan  
Resolution Professional

For **Tecpro Systems Limited**

Date and Place: 3<sup>rd</sup> April, 2018, Chennai

**INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016**  
**Dated 30th November, 2016**

**38. Mandatory contents of the resolution plan.**

- (1) A resolution plan shall identify specific sources of funds that will be used to pay the -
  - (a) insolvency resolution process costs and provide that the insolvency resolution process costs will be paid in priority to any other creditor;
  - (b) liquidation value due to operational creditors and provide for such payment in priority to any financial creditor which shall in any event be made before the expiry of thirty days after the approval of a resolution plan by the Adjudicating Authority; and
  - (c) liquidation value due to dissenting financial creditors and provide that such payment is made before any recoveries are made by the financial creditors who voted in favour of the resolution plan.
  
- (2) A resolution plan shall provide:
  - (a) the term of the plan and its implementation schedule;
  - (b) the management and control of the business of the corporate debtor during its term; and (c) adequate means for supervising its implementation.